AssetW**O**RKS

Vehicle Telematics

Training Manual

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Version 24.x Last Modified 24.0 | March 2024 © 2024 AssetWorks Inc., its subsidiaries and affiliates. All rights reserved.

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Technical Support

AssetWorks provides several ways to connect with the Customer Support team. Be prepared to provide detailed information to the representative. If you are reporting an issue by email, include screen shots of your problem. This will provide the Customer Support representative with the information needed to respond quickly and effectively.

Customer Support is available Monday through Friday, 7:00 a.m. to 7:00 p.m., Eastern Time.

Telephone: 1-610-225-8300

Email: M5Support@AssetWorks.com

Website: <u>Community.AssetWorks.com</u>

The support website can be used to open issues, subscribe to user groups, and download documentation, as well as to access the latest AssetWorks news. For secure access to the website, contact Customer Support by calling the number above.

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FleetFocus M5 Vehicle Telematics Overview

Note: The Telematics module requires integration with an additional program that will collect the fault code data. Please contact your Project Manager or M5 Customer Support for more information.

Modern Vehicles are controlled by computers that use sensors located throughout the engine, transmission and other major assemblies to constantly monitor the component. A vehicle's Electronic Control Unit (ECU) is the main computer on the vehicle and stores operating data and faults generated by the many sensors it connects to. The operating parameter data, diagnostic trouble codes (DTC), GPS location information and other electronic vehicle data is collectively referred to as telemetry or telematics.

Several different tools and communication methods are available that allow vehicle operators to access the data being stored in the ECU and use that information to monitor vehicle performance and manage its maintenance. Among the many ways that ECU data can be accessed are GPS-based vehicle locating systems that transmit ECU data along with the location of the vehicle, engine diagnostic tools that connect directly to the ECU and download data and in-cab solutions that alert drivers to vehicle parameters and trouble codes.

Depending on the age of your fleet vehicles you may have a variety of ECU types with different standards. The M5 Vehicle Telemetry Module is intended to provide a single method for capturing ECU parameter values and DTCs, processing this information into intelligent Work Requests and viewing historical telematics data for individual vehicles or groups of vehicles.

Each different vendor application uses a UIA adapter to load the ECU information into M5. Regardless of the application and adapter used the M5 Telemetry Module can process and store the information. This allows Fleet Managers to consolidate the collection of their telematics data and allows AssetWorks to support only a single module and the individual adapters.

FleetFocus M5 Functionality

FleetFocus M5 employs a service that captures general telematics data. The Service can be a web service or make use of standard queuing software to accept the data.

As part of this functionality, M5 captures and stores parameter data, readings and fault codes from the ECM into system tables. The data is stored in the TM_MESSAGES table. It can then be evaluated and used with custom reports and dashboards. The readings are stored in the TM_READINGS table. The fault codes are stored in the TM_ALERTS table.

Despite the variety of tools and methods available to read the ECU, the industry has developed standards for communicating with the ECU and standard structures for reporting the parameters and diagnostic trouble codes. The Society of Automotive Engineers has published standards that vehicle manufacturers were to adopt in programming their ECU's. Depending on the type of engine and the age of the vehicle, most vehicles built in the last 20 years use:

- **J1708** An early SAE serial communication protocol found in older truck and buses.
- **J1939** A newer SAE controller area network (CAN) protocol widely adopted by many diesel engine manufacturers.
- **J1979** (OBD-II) The protocol used by light-duty gasoline-powered vehicles.

Telematic Fault Preferred Job

SAVE	UNDO	REFRESH	DELETE	FIND
Telemat	ic Faul	t Prefer	red Jo	b
Selection Criteria				
Protocol: E	lement Type:			
Subsystem:]		
Element:]		
Sort by: Element Type ✓ Clear	Retriev	/e		
Unit Fault Job List	(Loaded 0 record			
Sub System Element	Description	Prefered No Job Action	No 📰 Fault	

The Telematic Fault Preferred Job frame displays a list of the unit fault codes for a particular protocol. It allows a user to enter a preferred job for a particular fault code or a default job. The default job reason can be set for all fault codes by setting the following system flags:

- System Flag 5206 Default job code for inspecting ECM faults.
- System Flag 5207- Default job reason for inspecting ECM faults.

The user can choose to select **No Action** when a fault code is recorded or to record as No Fault. The **No Fault** setting is common for fault codes that are informational only where no action is required. M5 uses the following sequence to search for the preferred job to apply to the fault:

- Tech Spec Main
- Category Main
- Fault Preferred Job Frame
- System Flags

Telematic Fault Query

		It Query															
election Criteria	a									_							
it	· · · · · · · · · · · · · · · · · · ·	_						Protocol:		1							
osystem:																	
ment	-							Fault Statu									
		_						Active 🗸	10								
Fault Read St	atus :			-Fault Dat	tes				÷								
Read Un		UnCleared All Action	nable No Action	From Da	ate:			Date:									
		0 0							k.								
Work Order/W	Vork Request																
Work Order:	Work Re	equest:	Clear Retr	ieve													
t Fault List (Lo	oaded 2 records)																
	Protocol	Initial Fault Date	Fault Date	Sub System	Element Link	Read Status	FMI	Description	Fault Status	Insight ID	Insight Priority	Occurrence (Vork Order	Job Code	Work Request	Meter Readings	Detail
		16-Feb-2023 15:00:48	16-Feb-2023 15:00:48	6988	6988	R	6	Tire Pressure (Extended Ran	Active					01-01-001	15866520	1	Detail
nit No 5195	J1939															2 3787	Contraction of the local division of the loc

The Telematic Fault Query frame allows a user to query the fault codes for a unit or protocol in a variety of methods such as *Fault Read Status* codes, *Fault Dates* range, or by a *Work Order* or **Work Request**. The **Retrieve** button displays the records that meet the selection criteria in the *Unit Fault List* i-frame. To create a new query, select the **Clear** button.

Unit Fault List i-frame

The Unit Fault List i-frame displays the records that meet your selection criteria.

The Fault Date column displays the Alert Date.

The *Insight ID* link opens the Insight Notes window that displays Insight Cause and Insight Complaint fields. The Note Text and Change Information also displays. **Note:** No Cause Notes Provided or No Complaint Notes Provided display when the Insight does not have Cause or Complaint notes.

The Insight Priority field indicates the Insight Priority:

- Critical Red
- Major Orange
- Minor Yellow

If the **Detail** button is selected, the most current fault Latitude, Longitude, Last Date, Last Meter, and Source displays. The fault may be reported more than once. A record is not created for each fault, the Initial Fault Date is displayed, and the fault information is updated in the Detail Column.

Jnit No	Protocol		Fault Date		Element Link	Status	FMI		Fault Status	Insight ID	Insight Priority	Work Occurrence Order	Job Code	Work Request	Meter Readings	Detail
5195	J1939	16-Feb-2023 15:00:48	16-Feb-2023 15:00:48	6988	6988	R	6	Tire Pressure (Extended Ran	Active				01-01-001	15866520	1	Latitude:
															2 3787	Longitude:
																Last Date:
																Last Meter:
																Last Meter2:
																Source:
																Close

Workflow Processing

After Fault code data is captured the record can be used to initiate Work Flow Processing by creating Work Requests and completing them on Work Orders.

Work Requests

From the Telematics Fault Query frame, the user can use the **Link WR** button to link an existing work request to a fault code or create a new work request for the fault code. After the link is made, the Status is now R - Read.

To create a new work request for the fault:

- 1. Select the **New Ticket** button. Enter the **Job Code**, **Job Reason**, and **Employee/Group** (optional).
- 2. Select the x on the right corner of the frame to return to the Telematics Fault Query.



Fault Read S	Status :											
	Inread Cleared	UnCleared All Action	nable (No Action		Dates n Date: :1/2019 00:00:0	To Date: 00 02/18/20	021 00:00:00	0			
		_										
it Fault List (loaded 6 records)			_								
nit No	Loaded 6 records) Protocol OBDII	Initial Fault Date 10/17/2019 19:53:29	Sub System 1				scription M Power Input Signal Inte	Fault Status Active	Occurrence	Work Order	Job Code	Work Request Link WR
nit No H1103	Protocol		System	Link	Status			Status	Occurrence			Request
nit Fault List (nit No H1103 HRM161 HRM161	Protocol OBDII	10/17/2019 19:53:29	System	Link P0884	Status C			Status Active	Occurrence			Request Link WR

3. Select the **SAVE** button to see the work request number created.

SAVE DTC	UNDO	REFRESH	DELETE	F	IND		Active	v						
Read Un		UnCleared All Action		No Action	Fro	ult Dates om Date: 1/21/2019 0	To Date: 0:00:00	21 00:00:00]0					
Work Order/Work Order:	Work Re	equest:	Clear	R	etrieve									
Unit Fault List (Lo Unit No DH1103	Protocol OBDII	Initial Fault Date 10/17/2019 19:53:29	Sub System 1		Read Status C	FMI		Fault Status Active	Occurrence	Work e Order	Job Code	Work Request Link WR	Meter Readings 1 101 2	Detail Detail
DHRM161	OBDII	12/17/2019 05:56:47		P04DB-00				Active				Link WR	1 96523 2 5401	Detail
DHRM161	OBDII	12/17/2019 05:56:47		P20BA-00				Active		<u>533118445</u>	05-04-002		1 96523 2 5401	Detail
DHRM162	OBDII	12/16/2019 14:56:59			R			Active			01-02-001	8522166		

To link the fault to an existing work request:

- 1. Select the **Link WR** button.
- 2. Use Work Request LOV to select an existing, available work request.
- 3. Select the x on the right corner of the frame to return to the Telematics Fault Query.

SAVE UNDO	REFRESH DELETE	FIND	ATTACH	RELATED 🗸	
	Main				
ork Request	Main				
ork Request					
V DHRM162	2016 CIVIC EX				Max WO: 0
erial#/Vin:					
T8X3BT4EEB08283					
umber: Occurrence: 522166 1	New Ticket				Create Date: 12/15/2021
ob Code:					Campaign No:
1-02-001 REPAIR RADIATO	RGRILLE				
ob Reason: EXT DATA JOB RE	ASON				Tester:
chedule Shift:					Work Order:
)
General Summary Pa	rts Incidents Estimates				
Contact and Reference Informa	tion				
Reported By:				Earliest:	
				Lamest.	
Phone:	Requisition/Reference:			Due:	
Maintenance Location: DH2	Doug 2			Latest:	—
WR Source:	Employee/Group:				
Manual				Notification	
Incident:	Alternate Unit No:				
Accident No:	Quote No:			Date:	Ē

You can navigate to Work Request Main by double-clicking the work request number.

The **View Fault Codes** hyperlink displays as red and the fault codes are described in the note area.

Contact and Reference Info	rmation	Dates
Reported By:		
teported by.		Earliest:
Phone:	Requisition/Reference:	
none.	Requisition, Reference.	Due:
Maintenance Location:		
DH2	Doug 2	Latest:
WR Source:	Employee/Group:	
Manual		
Incident:	Alternate Unit No:	Notification
inolaciti.	Alternate onicito.	Date:
Accident No:	Quote No:	ti i
Send to Vendor:	Vendor No:	Additional Information
No 🗸		
Preserve estimates?:	Status:	Source:
No 🗸	Locked V	
Direct Acct No:		Symptom:
Close-Out:		
~		
/iew Fault Codes		
lotes		

Work Order Processing

When the work order is opened, if there is a work request for the fault job it can be selected. If the user hovers over the work request, a note will appear describing the fault. If the unit has a fault, the **Clear Fault Codes** hyperlink appears on the work order when it is opened.

Unit: DHRM162 2016 CIVIC EX WO Number: WO Status: 533118185 OPEN	Location: CNLOC1		Unit Status Active Uni		VIN: 1FT8X3BT4EEB08283
Visit Information Reason: 1 BILLING VISIT Open: 04/16/2020 20:21:16 Closed: Closed: Due: 04/16/2020 20:21:16 04/16/2020 20:21:16 VO Reference:	Meter Information Meter Reading Type 1 36451 Mile(s) 2 2649 Hour(s) LTD Open Usage: 36451 LTD Maint Cost: \$0.00 YTD Maint Cost: \$0.00	Contact Information Name: Testing 123 Phone: (610)225-8339 Ext: 8331 Notified: Pickup:	○ ○	So.00 Hrs: \$0.00 0.00 Labor: Hrs: \$0.00 0.00 Material: \$0.00 Comm: \$0.00 Total: \$0.00 Total Est Cost Hrs: \$0.00 0.00	
Parking Space:	No Reserve Parts No Part Requ	ests Clear Fault Codes	No Wa	rranty Claims No Linked Job	Equipment Information Equipment Condition: Bin No:

Link/Clear Telematic Fault Codes

If the **Clear Fault Codes** hyperlink is selected, the Link/Clear Telematic Fault Codes frame opens.

SAVE	UNDO	REFRESH		FIND	ATTACH	MORE	~	RELATED 🗸		
Unit Informat		lematic	: Fault C	odes						
Work Order:	Unit: CL01									
Uncleared Fat	ult Codes. (Loade	d 1 records)								
Protocol	Subsystem	Element	Description		FMI	Insight ID	Insight Priority	Job 01-01-000	Read Status Unread V	

The *Insight ID* link opens the *Insight Notes* window that displays **Insight Cause and Insight Complaint** fields. The Note Text and Change Information also displays.

Note: No Cause Notes Provided or No Complaint Notes Provided display when the Insight does not have Cause or Complaint notes.

The Insight Priority field indicates the Insight Priority:

- Critical Red
- Major Orange
- Minor Yellow

The job code is entered for the fault that was cleared and the **Read Status** is updated to *Cleared*.

If the faults are not cleared, when the job status is changed to DON, the following message displays.

SAVE UNDO REFRESH DELETE FIND ATTAC Work Order Main WO No: Unit No: A Work Order Filter Clear Filter 533118185 DHRM162	Alternate Unit No:
General Job Labor Part Comm Fluid Job Information (Record 1 of 1) Depress to select/unselect all jobs. Job Description Zonar Location Status 01-02-001 REPAIR RADIATOR GRILLE DH2 DON	

Telematic Reading Query

The Telematic Reading Query frame allows a user to query reading codes for a unit or protocol.

SAVE UNDO REFRESH DELETE FIND Telematic Reading Query Celection Criteria	
Selection Criteria Unit: Reading Type: Reading Dates From Date: To Date:	Protocol: Select Out of Range Reading:
Unit Reading List (Loaded 0 records) Reading Reading Reading Code Description Result Value Value Order Code Request	

This frame can display any readings that are outside the expected range. In order to validate the results of the ECU parameters, the Test Suites functionality is used to establish the parameter codes and its minimum and maximum values if required. **Note:** There will be no actual Test Suite result created.

Test Suite Maintenance

A Test Suite is created for the type of vehicle parameter data to be tracked. Entries are made on the Test Suite to represent the parameter codes that will be sent to M5 from the telematics service provider. On the Test Suites these are referred to as labels. Based on the user's requirements, each label (parameter) will be defined with minimum and maximum values and any corrective jobs if required.

Refer to the Test Suites Quick Reference Guide for details on configuring this frame.

_			
	SAVE UNDO REFRESH DELETE FIND RELATED ~		
Т	est Suite Maintenance		
ſ	Test Suite Information		
	Test Suite Name:	Enabled: Yes 🗸	
		Yes V	
	Next to Perform:		
	Linked Test Suite ID:		
	If any test item fails, Corrective Job data is as follows, unless overridden.		
	Code:		
	Reason		
	Priority:		
	Allow user to override JobCode: SmartApps Checklist: Enforce Signature: Available on Direct Test Suite Entry: Show on Vehicle Safety Query: Add WR To Current Work Order: No v No v		
	Test Subsections User Instructions		
	Tests (Loaded 0 records)		
	Entry Change Group Entry Minimum Maximum In-RangeAllow Value Override Corrective Corrective Corrective Info	Spawn Fault D	Def Fault Cannot Be Attach
	Seq Order Entry Label ID Number Entry Description Header Subsection Datatype Table Column Value Value Only NA Req Job Job Code Job Reason Job Priority Only	JOD CODE	Code Driven Req Disable

Tech Spec Main

The Test Suite is associated with the technical specification by entering the *Test Suite* name in the **Default Test Suite** field.

Detail Products Exceptions Unit/Comp Assoc Tech Spec Telematic Elements Document Types Zones2 eer / Manufacturer / Make / Model	nical Specification	Description:						Dis
ear / Manufacturer / Make / Model								NO
Choose File No file chosen	Detail Products Excepti	ons Unit/Comp	Assoc Tech Spec	Telematic Elements	Document Types	Zones2		
tim & Reference Trim:	ear / Manufacturer / Make / Mod	el						
tim & Reference Trim: Reference: cense Class Code icense Class Code icense Class Code Description: cense Class Code: License Class Code Description: category Number: Expected Life: Salvage %: Year(s)								
trim: Reference: cense Class Code icense Class Code icense Class Code Description: ategory ategory Category Number: Expected Life: Salvage %: Year(s)	Choose File No file chosen							
rim: Reference: cense Class Code icense Class Code: License Class Code Description: ategory ategory Number: ixpected Life: Salvage %:	1							
trim: Reference: cense Class Code icense Class Code icense Class Code Description: ategory ategory Category Number: Expected Life: Salvage %: Year(s)								
rim: Reference: cense Class Code icense Class Code: License Class Code Description: ategory ategory Number: ixpected Life: Salvage %:								
rim: Reference: cense Class Code icense Class Code: License Class Code Description: ategory ategory Number: ixpected Life: Salvage %:								
Trim: Reference: conse Class Code cicense Class Code conse Class Code conse Class Code Description: conse Class Code Description: conse Clas								
rim: Reference: cense Class Code icense Class Code: License Class Code Description: ategory ategory Number: ixpected Life: Salvage %:								
Trim: Reference: icense Class Code icense Class Code icense Class Code Description: ategory Category Number: Expected Life: Salvage %: Year(s)								
icense Class Code icense Class Code Description:								
ategory ategory Number: Expected Life: Year(s)]					
ategory ategory Number: Expected Life: Year(s)		Reference:						
Ategory Category Number: Expected Life: Year(s) Salvage %:		Reference:]					
ategory Category Number: Expected Life: Salvage %: Year(s)	irim:	Reference:						
Expected Life: Salvage %: Year(s)	rim: cense Class Code							
Expected Life: Salvage %: Year(s)	rim: cense Class Code		ion:					
Expected Life: Salvage %: Year(s)	rim: cense Class Code)					
Expected Life: Salvage %: Year(s)	rim: cense Class Code		ion:					
Expected Life: Salvage %: Year(s)	rim: cense Class Code icense Class Code: License (ion:					
Year(s)	rim: cense Class Code icense Class Code: License (
Year(s)	rim: cense Class Code icense Class Code: License (
	rim: cense Class Code icense Class Code: License (ategory Category Number:	Class Code Descript						
	rim: cense Class Code icense Class Code: License (ategory category Number: ixpected Life:	Class Code Descript						
Appende oblige.	rim: cense Class Code icense Class Code: License (ategory category Number: ixpected Life: Year(s)	Class Code Descript	alvage %:					
Proce Vahiele Weight: Off Pood Upo?	rim: cense Class Code icense Class Code: License (ategory category Number: ixpected Life:	Class Code Descript						
	rim: cense Class Code icense Class Code: License (ategory category Number: ixpected Life: Year(s) ixpected Usage:	Class Code Descript	alvage %: eplacement %:					
	rim: cense Class Code icense Class Code: License (ategory category Number: ixpected Life: Year(s)	Class Code Descript	alvage %:					

Workflow Processing

When parameter data is sent, M5 will compare the parameter result data sent to the unit's tech spec Default Test Suite. Based on the configuration of the Test Suite, M5 will take the action required such as create a work request.

Work Request

When the work request is generated, the reading code is written to the note area.

Work Order Processing

When the work order is opened, if there is a work request for the out-of-range reading job it can be selected. If the user hovers over the work request, the note will appear describing the reading message.

Vork Request List (Loa	aded 61 Records)								
01-15-007	REPAIR CONTROL VALVE - TIE ROD TYPE	1	07/30/2019	FM	9	0 S	0.00 L	Locked	~
01-15-011	REPAIR PITMAN AF Work Request Note: Deferred from Work Order# 920546. B	y User ID U0005139 on 10/5/2020	06/11/2019	NORMM	9	0 S	0.00 U	JnLocked	~
01-17-004	REPAIR TUBE - INI 1:07 PM.	• • • • • • • • • • • • • • • • • • • •	08/03/2019	NORMM	5	0 S	0.00	UnLocked	~
01-77-002	REPAIR VERTICAL SUPPORTS	P	10/06/2020	FM	9	1 S	10.00	UnLocked	~

Out of Range Condition

To select the results for an out of range condition, use the Telematic Reading Query frame. Select **Out of Range Reading** checkbox and then select **Retrieve**.

SAVE UNDO REFRESH DELETE FIND	
Telematic Reading Query	
C Selection Criteria	
Unit:	Protocol:
DHRM162 2016 CIVIC EX	OBDII
Reading Type: Reading Code:	Select Out of Range Reading: ☑
-Reading Dates	
From Date: To Date: 03/21/2019 00:00:00 O 02/18/2021 00:00:00 O	Clear Retrieve

Notification Processing

In addition, the READING OUT OF RANGE notification event can be enabled. This sends an email notification to email address on the location main record for the maintenance location of the unit.

- Event Information (READING OUT OF RANGE) Subject: Telematics reading out is out of range, ***ASSETW	ORKS TEST MESSAGE***				Disabled: Yes ✔
Message: Unit :U Telematics reading out is out of range. ***ASSETWORKS TEST MESSAGE***	Available	>> Maint Loc of Unit	•	Message Variables :ML = Maint Loc :U = Unit No	

Reporting Fault Data

While there are no Standard Reports available for telematics data analysis, custom reports can be produced using Ad-hoc Reporting and Crystal Reports. Custom Dashboards can also be developed to support business requirements.

Updates

Release	Section	Description
23.2	Telematic Fault Query	Added Insight ID and Insight Priority fields.
23.2	Link/Clear Telematic Fault Codes	Added Insight ID and Insight Priority fields.
24.0	Test Suite Maintenance	Updated the reference file title name.
24.0	Telematic Fault Query	Added Fault Date column.